Receipt Details

Payment for Invoice Number 426307 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number: 426307
Invoice Date: 6/17/2016 10:26:12 AM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type: PAD Account # 17581813
Total: $10.00
PAD Remaining Balance: $944.00

Description	Amount	Quantity
Bond Information Statement	$10.00	1

Print this page

Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
JUN 17 2016
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

June 15, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Custer School District No. 16-1
Custer and Pennington Counties, South Dakota
$2,205,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2016 (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

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JUN 17 2016
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CUSTER SCHOOL DISTRICT NO. 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Custer School District No. 16-1

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016

3. Date of issue: June 8, 2016

4. Purpose of issue: For the purpose of (a) refunding the Refunded Certificates, which consist of a portion of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2010, dated February 25, 2010, specifically those Series 2010 Certificates maturing serially on January 1 in the years 2020 and 2021 and as term bonds maturing on January 1 in the years 2019 and 2024 in the aggregate principal amount of $2,155,000, and (b) paying certain costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,205,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016 is true and correct on this 8th day of June 2016.

Lisa J Fluck

By: Lisa Fluck
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

CUSTER SCHOOL DISTRICT 16-1, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016
Crossover Partial Advance Refunding of Series 2010
BQ, Assumes A+ Rating, 2024 Final Maturity, Low Range of Rates
Final Pricing (Psc1)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/01/2017			14,038.01	14,038.01	14,038.01
07/01/2017			12,447.50	12,447.50	
01/01/2018	545,000	0.900%	12,447.50	557,447.50	569,895.00
07/01/2018			9,995.00	9,995.00	
01/01/2019	545,000	1.050%	9,995.00	554,995.00	564,990.00
07/01/2019			7,133.75	7,133.75	
01/01/2020	550,000	1.150%	7,133.75	557,133.75	564,267.50
07/01/2020			3,971.25	3,971.25	
01/01/2021	345,000	1.250%	3,971.25	348,971.25	352,942.50
07/01/2021			1,815.00	1,815.00	
01/01/2022	70,000	1.650%	1,815.00	71,815.00	73,630.00
07/01/2022			1,237.50	1,237.50	
01/01/2023	75,000	1.650%	1,237.50	76,237.50	77,475.00
07/01/2023			618.75	618.75	
01/01/2024	75,000	1.650%	618.75	75,618.75	76,237.50
	2,205,000		88,475.51	2,293,475.51	2,293,475.51